IN CHAPTER SIX:

- ORIENTATION
- INITIAL EVALUATION PERIOD
- TRAINING FOR NEW EMPLOYEES
- WORK RULES
- CONTINUING LEARNING FOR EXISTING EMPLOYEES
- TRAINING SCHEDULE
- EDUCATION/TRAINING RESOURCES



Creating a Training Program

ORIENTATION

Once employers have devoted time and effort to sourcing, screening and selecting new employees, they have completed the first step in the typical human resource activity, attracting new employees. The next steps are to retain and motivate these employees.

A critical component of retention and motivation is an effective orientation program. New employees very often find the start of a new position a trying experience. There is much they don't know about the job tasks and responsibilities, the company and its operations, the organization and reporting structure, the operational rules and procedures they should follow and what they are expected to do and not to do.

All new employees want to be successful, and we as employers want them to succeed. A new hire orientation program must be planned and implemented carefully to ensure that success. This program already began with the employment interview when we provided an explanation of the job, salary, benefits and other terms of employment. Prudent owners and managers will double-check that the checklist in Table 6-1 is completed,

understood and signed for, as appropriate, by each new employee on the first day of work.

Completing this checklist clarifies for the new hire the nature of the job and its requirements. It also provides documentation for disciplinary action if such is required.

With acceptance of the job, an employee policy manual can be a helpful tool for the new employee to understand aspects of the job, the company, the business and the industry. A listing of sample employee policy manual topics is included at the end of this chapter.

In developing a new employee program, there are several points that can assist in making it a success:

- Determine if the employee feels at ease and a part of the organization.
- Encourage new employees to share concerns and problems.
- Encourage new employees to ask questions about any information covered in orientation sessions.
- Ensure that all new personnel read the employee policy manual, understand its content and acknowledge, in writing, that they understand the manual.

- Evaluate if new employees can benefit from repeat orientation sessions, more training or assistance in a particular area.
- Encourage new employees to utilize your "open door" policy.
- · Praise new employees often for success in their new jobs.
- Frequently review progress-to-date with the employee. Owners and managers should offer constructive criticism, suggestions to avoid mistakes, ideas on how to avoid conflicts and suggestions on how to improve work performance to ensure success.

When employees understand what is required of them and why they are asked to perform activities in a certain way, they have a much greater opportunity for success on the job. Still, corrective and disciplinary action may be required during the evaluation period. Managers need to understand that discipline is designed to "mold and correct" the behavior of employees. Discipline in business is not intended to punish.

Employers should discuss evaluation procedures and considerations with new employees. Review

NEW EMPLOYEE CHECKLIST

Table 6-1

- ☐ "At-will" status with no guarantee of employment
- ☐ General expectations, standards for performance and behavior guidelines
- ☐ Hours of work, working conditions, employment terms and conditions (overtime requirements, extra-duty assignments, breaks or rest periods, lunch time, etc.) and special circumstances
- □ Organizational policies and procedures, compensation practices (pay rates and ranges, overtime, holiday and shift differential pay, deductions, company discounts, job expense reimbursements, pay advances, etc.), and benefits (medical-dental, life, disability, and workers' compensation insurance, holidays and vacations, sick leave, training opportunities, counseling services, etc.)
- ☐ Safety information and precautions
- ☐ Specific job requirements and performance review considerations

specific items to be evaluated and how these items will be measured.

INITIAL EVALUATION PERIOD

Normally, employers establish an initial evaluation period for new employees where they are exposed to the job and evaluated on their performance. Typically, evaluation periods extend to 90 calendar days of work.

Ninety-day evaluation periods often are established to coincide with state unemployment compensation considerations. In some states, if an employee is terminated within the 90-day evaluation period, the terminating organization is not charged for unemployment compensation. The compensation may revert to the prior employer. Employers should consult appropriate sources about local legal and regulatory matters.

Reviewing 90-day evaluation forms as well as standard evaluation forms with employees is helpful for management and employees because it confirms our desire to develop employees. Also, it shows our desire to help employees through advice and formal evaluation.

Three general areas that may be considered for evaluation are:

- 1. Achievement in work performed
- 2. Potential for advancement
- 3. Accomplishment of specific objectives

Management and non-management evaluations differ in their focus on achievement and potential. Non-management evaluation primarily centers on achievement. Management evaluation, on the other hand, includes information on achievement and contains more detail on potential for advancement.

Typical non-management factors may include, among others:

- Attendance
- · Cooperation
- Dependability
- Initiative
- Planning work
- Quality of work
- · Quantity of work
- Safety
- Versatility
- · Work skills

Management evaluation factors may include, among others:

- Accepting responsibility
- Controlling costs and operations
- Directing and developing employees

- Flexibility
- · Interpersonal skills
- Job knowledge
- · Judgment and decision-making
- · Oral and written skills
- Planning and organizing work
- Thinking constructively

Any evaluation to indicate whether a person has the characteristics necessary for success on the job should be based on as comprehensive criteria as possible. Employers may select alternative and/or additional items to the above, as appropriate. These factors can be determined and evaluated adequately during a 90-day evaluation period. Usually, achieving specific goals is not a consideration for the initial evaluation period. Rather, it is an aspect to be considered when the new employee is more established in the job.

As we noted, supervisory personnel should evaluate and assist new employees as frequently as possible to ensure the person's success. Key considerations include:

- Identifying unacceptable behavior early-on is most effective.
- Promptly identifying performance problems and assisting in corrective action.

For routine, brief evaluations, oral review is helpful.

For overall evaluations and at appropriate times, evaluations should be written, reviewed with the employee and retained in appropriate files.

Ample time should be allowed for the employee to correct behavior.

If a 90-day evaluation period is in effect it would be appropriate to have a formal, written evaluation approximately at 60 to 70 days into the period.

Oral evaluations and assistance can be weekly, bi-weekly, at the end of projects and monthly. Managers must use discretion for the most effective schedule.

When evaluating early employee performance, managers must be aware of employee rights. These rights may be the result of laws, traditions or nature and must be taken into account in disciplinary actions. Successful owners and managers are those who are fair, firm and consistent in administering policies and procedures.

Employee rights are offset by employee obligations to be accountable for actions. Again, when employees know and understand their obligations, they can best meet their obligations and they are best held accountable for their actions.

Throughout the evaluation period and thereafter, employers must be aware of laws involving employment-at-will. If such is in effect in the state of employment, the employer has the right to hire, fire, promote or demote unless there is specific law or a contract. Still, even during the evaluation period, managers should make every effort to retain employees by correcting misbehavior. An investment of time, effort and expense here makes good business sense. Although a reason may not be needed in an at-will employment decision, managers must be careful that decisions do not violate federal. state or local laws.

Opportunity for training, development and education during the orientation period brings benefits to the business as well as the employee. Following are key considerations for an effective new employee orientation program.

DEVELOP A FORMAL PLAN AND MONITOR ITS PROGRESS

Answer these questions:

- Is there a genuine need for the training?
- · Who needs to be trained?
- Who will be the trainer?
- In what form will the training be presented?
- How will workers transfer the new knowledge to their jobs?
- How and who will evaluate the training?

Determine the objectives for the program in terms of the new employee, the employee's supervisor and the business as a whole.

Identify barriers, issues and solutions for a successful program.

Decide the duration and what can be effectively covered in the timeframe.

Identify and prepare the persons to be involved in the orientation/evaluation process.

Determine and/or develop the manuals, handbooks and handouts to be used and issued to employees.

Develop effective checklists for orientation/evaluation periods.

Determine areas where there were past successes in orienting employees and utilize what worked.

EVALUATE YOUR PROGRAM AND MODIFY AS NEEDED

Mostly, we will be training adult learners. There are five key points we should consider to enhance adult learning:

- Adults need to know why they are being taught the material.
- Adults prefer to be more selfdirected in their work.
- Adults use more work-related experience as they go through the learning process.
- Adults prefer a problem-centered approach to learning.
- Adults are motivated by their own internal desire to master something as well as by outside factors such as the need to learn new skills for the job, peer pressure, licensing requirements, etc.

Determine what, how much and how often follow-up is required.

Select and prepare rooms appropriately for orientation and other training sessions.

Identify and watch for key indications that a new employee is having difficulty. Conversely, identify what works best and apply it again.

Review your programs repeatedly and routinely to keep them current, accurate and effective.

Select effective evaluation methods and tools to critique orientation and new employee evaluation period programs.

Highlight how new employees will be integrated into the workforce and culture of the organization.

Plan a full department tour and a company-wide tour to help the new employee understand how his/her role is important and how s/he makes a contribution.

Benchmark your orientation and evaluation period programs with those of other companies in your community and your industry.

NEW EMPLOYEE ORIENTATION

Table 6-2

TYPICAL HUMAN RESOURCES RESPONSIBILITIES

Developing and monitoring the orientation program and checklists

Evaluating orientation programs

Explaining employee benefits

Installing the employee in the payroll system

TYPICAL SUPERVISORY AND MANAGEMENT RESPONSIBILITIES

Evaluating new employee performance

Introducing the new employee to other employees

Preparing co-workers to welcome and assist the new employee

Presenting the job overview and work rules

ENSURE CRITICAL CONTENT IS INCLUDED IN THE PROGRAM

Determine what items are to be presented orally, what must be in written form.

Include topics that protect the new employee and those that protect the organization, such as legal and regulatory requirements, i.e., EEOC, OSHA, ADA, and others.

Use charts, guides, audio/video tapes, CDs, online sources etc. to ensure consistent, accurate information is given.

Use experts and qualified personnel to present certain topics, e.g. employee benefits where organization representatives are not permitted to advise on benefits selections.

Vary delivery techniques to ensure material addresses all learning styles.

Provide opportunity and encouragement for new employees to ask questions.

Effective new employee orientation and evaluation period programs bring bottom-line value.

· Productivity is improved.

- Turnover is reduced.
- Comprehensive and consistent understanding of the company and the markets served leads to customer satisfaction.
- Favorable new employee impressions are created.
- Interpersonal acceptance of new employees is enhanced.

New employee orientation is a shared responsibility between those responsible for human resource management matters and the managers and supervisors for whom the new employee works. Often senior managers take on the responsibility for planning and developing the training (the typical human resource responsibility) and supervisors take on the delivery responsibility.

Generally this leads to more effective planning and delivery, spreads training tasks over a wider staff so it is not so burdensome and enables several people to be involved in training to ensure comprehensive topic coverage and shared expertise. These two general divisions are shown in Table 6-2.

TRAINING FOR NEW EMPLOYEES

Key to an effective orientation process, and indeed the success of new employees on the job, is a clear and comprehensive understanding of the business. In the excitement of a new employee joining a business and with all that needs to be accomplished, it is easy to miss some important items and topics along the way. Inadvertently skipping some points is even more likely if there has been a lapse of time since the employee joined the company.

Table 6-3 is a simple checklist of orientation items that should be reviewed, completed, included in employee records and clearly understood by the new employee. To assist employers, the items covered and presented are broken into a two-day listing to parallel the typical first two days of an orientation period.

This checklist is presented more to highlight items to cover than to establish a schedule. The schedule depends upon the worksite, activities of the day and the time of day. Employers will add to and delete items on this listing as appropriate.

NEW EMPLOYEE ORIENTATION CHECKLIST

Table 6-3

FIRST DAY OF WORK: DATA COLLECTION

☐ Important information for employee records and key points for new employee to know promptly. Complete upon new employee first reporting if this has not already been done.

Name

Starting and period ending dates

Department

Employee number

Job title

Supervisor's name and title

Employee sign-off on accuracy and understanding of information (affirms completion of all items)

Supervisor responsible for orientation sign-off on accuracy and understanding of information (affirms completion of all items)

FIRST DAY: SUPERVISOR'S GENERAL ORIENTATION (TYPICAL RESPONSIBILITIES)

■ Job introduction

Familiarize with job material and equipment Familiarize with safety equipment

General explanation of job and how it fits in the over-all company

Review accident reporting Review job description Review safety policies

■ Job overview

Co-worker introductions Department tour Organization tour

□ Handling emergencies

Fire Medical Power Weather Other

■ Worksite

Dress codes and special items Employee lockers and personal items storage

Restroom facilities Telephones and usage Transportation and parking

FIRST DAY: HUMAN RESOURCES AND ADMINISTRATION RESPONSIBILITIES

First day afternoon

Organization overview

Organization business units Organization charts and employee directory Organization history

☐ Hours of work

Mealtime and breaks
Policies for overtime
Time worked reporting and recording
Work start and finish times, preparation time

□ Pay

SECOND DAY: HUMAN RESOURCES AND ADMINISTRATION RESPONSIBILITY

☐ Human resources policies

Complaints, concerns and grievances Drug and alcohol programs Equal employment opportunity Harassment

☐ Health care benefits

Disability Group health Life insurance Workers' compensation

■ Social benefits

Activities and employee programs Civic duty leave Clubs and memberships Family and medical leave Funeral leave Personal leave Sick leave

Vacation and holidays Other

☐ Retirement programs

Pension plans 401(k)

Generally the orientation period is one where there is considerable onthe-job training, supervisory guidance and assistance, suggestions and help from co-workers and individual review of written materials and procedures. Businesses vary on how, when, where and by whom to present the initial orientation.

One typically overlooked method of new employee orientation is mentoring. Mentoring is a long-term, future-oriented developmental process in which an experienced manager aids a subordinate in developing the skills and abilities necessary to succeed in the job. This is usually an informal, one-on-one arrangement that can serve as an early identification

and correction of problems and an early identification of highpotential employees.

The emphasis in any such program is on enhancing the level of satisfaction of the new hire and the mentor to speed up learning opportunities and effectiveness with which new hires feel comfortable in the business, add value to the company and improve retention rates.

A successful mentoring program requires training in the intellectual, emotional, interpersonal and tactical aspects of effective mentoring. It is not to be taken lightly and training of mentors should be provided before such a program is implemented. However, once in effect, it can be a powerful retention tool.

WORK RULES

Most employers have rules of conduct. Normally these are formalized in writing, communicated and distributed to employees. It is good practice to include these rules in employee manuals and identify penalties that may be imposed if rules are broken. Similarly, it is good to identify the steps that will be followed in administering discipline.

There are several aspects to developing and administering effective work rules.

Be flexible and consider all factors in a disciplinary matter.

Consider a system for handling complaints or disputes.

Develop and follow equitably a review procedure to give both management and employees opportunity to present the facts.

Have a top manager or executive approve decisions to terminate an employee.

Ensure all employees are informed about the rules. Monitor employees in rule compliance. Monitor management in rule enforcement.

Plan, develop and implement firm and fair procedures for enforcing your rules.

Plan, develop and implement a firm and fair set of rules for employee conduct

- · State rules in writing.
- Use simple and clear terms that all employees can understand.

Teach management how to hand out fair and consistent discipline.

Train management in the company's discipline policies.

In Chapter 9 we discuss discipline more in-depth. Sample infractions are included there.

CONTINUING LEARNING FOR EXISTING EMPLOYEES

In today's fast-paced business world, one thing is certain — change. Adapting to change requires a lifelong learning mindset. As owners and managers, we can foster a learning mindset in our employees through continuing learning programs.

There are five basic areas to consider in any continuing learning program:

- · Technical skills
- · Interpersonal skills
- Product and service knowledge that is specific to your company, products and customers
- Customer knowledge
- · Personal skills

All are critical to the success of the business as well as personal success for the employee.

There are various delivery methods for the five basic areas cited above. On-site classes and seminars, manuals, video programs, online training programs, Webinars and in-person demonstrations, attendance at conferences and markets, group projects and case studies are but a few.

Another method, cross-discipline training, is probably one of the best, for it often results in better communication among departments and more strategic personnel management decisions. Crossdiscipline training helps managers plan for the future, provides immediate replacement for short-term vacancies, is a costeffective aid to planning and scheduling, helps employees identify their particular interest areas and gives the employee a better understanding of the overall operations of the company.

Effective continuing learning for existing employees is based on a needs assessment of the business and an inventory of the skills and competencies of the employees. The programming should be tailored to meet the individualized needs and interests of employees and the needs of the owner or manager to meet business goals.

Wherever possible, employees should be involved in all phases of continuing learning — planning, implementing, participating and evaluating.

By implementing continuing learning programs, we reap an added benefit for employee loyalty. By presenting such programs we make it clear to employees that the company is making an investment in the employee him/herself.

In the field of continuing learning there are actually three general approaches:

TRAINING

This is often more along the line of skills building and familiarization with specific details of products and procedures. An example may be a vendor updating store personnel on new methods and equipment for computer matching of paint colors. Training focuses more on the "how" of a topic.

EDUCATION

More formalized and often presented in a classroom format, education provides students with the conceptual and theoretical aspects of a topic. Programs presented in a store or a classroom on merchandising may fall into the category of education. Education relates heavily to the "why" of a topic.

DEVELOPMENT

As almost a cross between training and education, development provides practical topics routinely needed to get a job done. It provides specific skills, often through example and practice, and it summarizes some of the basic concepts behind the topic taught. Programs in management are an example where various techniques for dealing with people are presented along with specifics of certain tasks such as how to close the store cash drawer daily and how to close the books monthly. Development gives an overview of the "how and why" of a function. This handbook is primarily a development tool.

With these three approaches in mind, owners and managers can more accurately determine the type of training needed. Moreover, they can more effectively search for and locate resources for the programs needed. With so many products and services available throughout the

home improvement/hardware industry, often owners and managers go directly to product vendors for skills training.

Hardware/home improvement industry associations are a logical first step to look for programs as well as professionals who can assist and guide owners and managers to additional resources. The advantage to these programs is that they are specific to the hardware/home improvement industry.

At the end of this chapter we have included a selected listing of non-industry specific resources that provide training, education and development programs and materials. In this listing, we provide important areas for training and human resource management, vendor names, the primary location from which the vendor operates and a contact phone number. Owners and managers may click on the vendor name to initiate a hot link to summary information. The hot link is support by the American Society for Training and Development (ASTD)

Before jumping into contacting numerous resources, let's consider some of the planning aspects of this broad field of training so we can better assemble our programs.

TRAINING SCHEDULE

Scheduling is an important aspect of any continuing education program. Unless the training is planned in advance and scheduled appropriately, it can fail miserably.

Of paramount importance in any training program is that continuing education should not be left to chance. It must occur routinely. Employees should know that, for example, once every quarter, they will be expected to attend a workshop, seminar or training program, be asked to view an educational video/CD or complete a self-study course. Employees can work with their supervisors to plan an

appropriate schedule to coincide with the business's needs, the employee's areas for development and the employee's interests.

The timing of training sessions may be of concern to employers. Many managers schedule training sessions during normal work hours. Under federal wage-hour law, these sessions must be counted as hours worked. If the training is scheduled before or after the normal workday, care should be taken to ensure that attendance is clarified for employees.

If attendance at the training session is mandatory, the time must be considered as hours worked.

If attendance at the session is voluntary, time need not be counted as hours worked. It is imperative, however, that with voluntary attendance, employees must not perceive their absence will adversely affect their employment.

Training often is above and beyond the normal work activity. Therefore, it is important to keep certain considerations in mind.

Lecture-type sessions should last no longer than one hour. Discussion groups and the like may be longer if periodic breaks are scheduled. Training professionals find that adult learning is more successful in frequent, shorter sessions than in fewer, longer sessions.

Learning occurs best when training groups have 20 or fewer members.

Whenever possible, the training should be activity-based, i.e. employees should become involved in the session via discussions, demonstrations, small group or hands-on activities, etc.

EVALUATION OF TRAINING

Training is successful when it contributes to improved employee performance in

the workplace. Unfortunately, training often does not immediately result in improved performance. Managers must allow sufficient time for employees to implement strategies learned in training, modify previous practices and realize the value of their own progress.

Objective measurements may be used as pre- and post-assessments to determine each training course's effectiveness. In-person interviews or training evaluation forms may be completed by attendees after each training session. See pages 6-30 and 6-31 for effective program/course evaluation forms. There are two types of forms which can be used as appropriate for your company. Finally, managers may conduct costbenefit analyses to measure the value received.

RECORDKEEPING

Recordkeeping is another integral part of the scheduling process. Records provide documentation that training was completed, the timing of the training, any follow-up activity needed and an individual's progress. Moreover, thorough documentation may be an especially invaluable defense against a business liability claim for failure to train. It is also critical for OSHA-mandated training. For the convenience of owners and managers, a sample attendance sheet and a certification of completion template are included. The certificates can be edited and printed on 8 1/2"x 11"paper. Users can usually purchase certificate paper stock at local office supply stores.

REWARDS

Finally there are the rewards. There are the rewards to the business for what the employee can contribute and the rewards to the customer with the new knowledge and information learned.

More important is the sense of accom-

plishment the employee realizes in completing a training program and the new confidence the person brings to his/her job. The value of this can not be overlooked, and, in fact, should be publicized and communicated to the employee and others with certificates, letters of congratulations or public recognition in local newspapers. To many employees this recognition is of paramount importance.

SPECIAL SCHEDULING CONSIDERATIONS

A special consideration for scheduling may be dealing with part-time employees such as high school, vocational or other students. Such students, anxious to develop a career, are a valuable resource of future employees. The prudent employer can train the student in the specific requirements of the job and the business and can develop the student in the ways best suited for the company. It is a tremendous opportunity to instill work values.

Work-study programs benefit both the student and the employer. The student learns to apply course studies to real-life situations and the employer can open a new channel for interested, well-trained candidates. An added benefit is the positive community and customer relations inherent in such a program.

To promote work-study programs, employers should stress the valuable on-the-job training, experience and career guidance given to the student.

Work-study programs generally fall under the domain of state and local governmental agencies. Employers must check with authorities on what are permissible hours of work, duration of work and wages.

Note: Under the federal wage-hour laws, full-time students employed by retail, school or agricultural employers may be paid 85% of the minimum wage; distributive education or vocational education students and learners

may be paid 75% of the minimum wage. Employers must apply for and be authorized by the Department of Labor to pay sub-minimum wages.

EDUCATION/TRAINING RESOURCES

Audio-visual training is becoming more and more common in business today. The limits on time and costs of on-site trainers can be overcome by using pre-recorded programs presented by professionals. Audio-visual aids include digital video discs (DVDs), television, 35mm slide/tape programs, and various films; online resources are also valuable.

Commercial organizations publish descriptive brochures about these tools and lend, rent or sell their products directly to users. Owners and managers may make direct contact with ASTD at www.astd.org. A second helpful organization for training resources as well as general HR topics is the Society for Human Resource Management (SHRM), www.shrm.org, which contributed materials to the listing at the end of the chapter.

The local library can be an invaluable resource for materials. Most libraries have a wide selection of audio-visual training appropriate for businesses of all types. Brochures and summaries can be found in the library.

Organizations should take time and care to evaluate training resources. Providers are eager and accustomed to responding to requests for proposals (RFPs) for training. It is prudent for organizations to prepare RFPs to assist them in selecting training materials. Proposals from vendors need not be lengthy or complex. In the Appendix you will find a concise, two-page RFP format which may be adapted and/or adopted and forwarded to potential vendors.

We now move to Chapter 7 where we use many of the tools discussed here to develop our employees. ■

	SELECTED PROVIDERS OF TRAINING SERVICES
AREA	PROVIDER
Assessment	ALeSys (Applied Learning Systems, Inc.)
A SOCIAL MANAGEMENT OF THE PROPERTY OF THE PRO	Alachua, Florida 386.462.5562 Baker & Daboll, LLC - Executive Coaching Cincinnati (Mason), Ohio 513.339.1007 Bernard Hodes Group New York, New York 888.438.9911 BEST Instruments, LLC Niceville, Florida 850.678.7623 CCi Assessment Group International Edina, Minnesota 952.944.3738 ClientSkills LLC Littleton, Colorado 978.640.0906 DecisionWise, Inc. Provo, Utah 801.374.6232 Envisia Learning Santa Monica, California 310.452.5130 Examiner Corporation, The St. Paul, Minnesota 651.451.7360 Hogan Assessment Systems
Apprenticeship & internship	Tulsa, Oklahoma 918.749.0632 Task Trainers, Inc. Freeport, Illinois
Business development	815.563.4634 Caras Training Lynnfield, Massachusetts 978.531.2022 Ext: 55 Janek Performance Group, Inc. Las Vegas, Nevada 800.979.0079 Lore International Institute Durango, Colorado 970.385.4955 Martin Training Associates Cincinnati, Ohio 513.563.3512 Richardson Philadelphia, Pennsylvania 215.940.4255
Business etiquette	BRODY Professional Development Jenkintown, Pennsylvania 215.886.1688 Telephone Doctor Customer Service Training St. Louis, Missouri 314.291.1012
Career development	CCi Assessment Group International Edina, Minnesota 952.944.3738 IPAT, Inc. Savoy, Illinois 217.352.4739

Nova Southeastern University Education

& Human Services North Miami, Florida 954.262.8513

CCi Assessment Group International

Edina, Minnesota 952.944.3738 IPAT, Inc. Savoy, Illinois 217.352.4739

Nova Southeastern University Education

& Human Services North Miami, Florida 954.262.8513

Change management

Crystal Point Solutions, Inc.

New York, New York 212.340.9040 iB4e

Sharpsburg, Georgia 770.463.2232 Joyce A. Kozuch, Ph.D. Arlington, Virginia

703.243.1052 Martin Training Associates

Cincinnati, Ohio 513.563.3512 Metrus Group

Somerville, New Jersey

908.231.1900 OFFICE DYNAMICS Las Vegas, Nevada 702.360.4904

OKA (Otto Kroeger Associates)

Fairfax, Virginia 703.591.6284 OnPoint Consulting New York, New York 203.254.2193

Spencer Johnson Partners

Provo, Utah 801.655.0200

Baker & Daboll, LLC - Executive Coaching Coaching

Cincinnati (Mason), Ohio 513.339.1007 Caras Training Lynnfield, Massachusetts 978.531.2022 Ext: 55

CIRCLES OF EXCELLENCE INC.

Dallas, Texas 972.370.1300 DecisionWise, Inc. Provo, Utah 801.374.6232 Envisia Learning Santa Monica, California 310.452.5130

Grammar Group (The) Valparaiso, Indiana 219.548.0519

IWCC Training In Communications

Richmond Hill, ON L4B 1J2

905.764.3710 Kravetz Associates Scottsdale, Arizona 480.538.1888

Leadership Training Systems Inc.

Tampa, Florida 813.818.1883

Communication skills

APRENDA Group Ltd.

Dallas, Texas 940.725.0057

Aptient Research and Training

State College, Pennsylvania

814.689.2167 ASTD Buyers Guide Alexandria, Virginia 703.683.8100

Better Communications®

Waltham, Massachusetts

781.895.9555

Booher Consultants, Inc.

Grapevine, Texas 817.318.6000

Caras Training

Lynnfield, Massachusetts 978.531.2022 Ext: 55

CIRCLES OF EXCELLENCE INC.

Dallas, Texas 972.370.1300 Clusterazzi Reston, Virginia 703.431.6181 CONTENTED Wellington

Development Dimensions International (DDI)

Bridgeville, Pennsylvania

Conflict management **BRODY Professional Development**

Jenkintown, Pennsylvania

215.886.1688

644.384.7106

Center for Management Effectiveness, Inc.

Pacific Palisades, California

310.459.6052

ICONS Project/University of Maryland

College Park, Maryland 301.405.4172

Management Concepts

Vienna, Virginia 703.790.9595

Martin Training Associates

Cincinnati, Ohio 513.563.3512 Negotiating Edge Scotts Valley, California 831.461.1112

Thin Book Publishing Co

Bend, Oregon 541.382.7579 Trainingcontent.com Marco Island, Florida 239.389.2000 WORKPOINTS, Inc. Swansea, Massachusetts

508.567.0506

Corporate culture Nova Consulting, Inc.

Bristol, Rhode Island

401.253.1997

Thin Book Publishing Co

Bend, Oregon 541.382.7579

Alexander/Hancock Associates Customer service

Davidson, North Carolina

704.892.5097

American Bankers Association

Washington D.C. 202.663.5490 APRENDA Group Ltd.

Dallas, Texas 940.725.0057

Better Communications® Waltham, Massachusetts

781.895.9555

Cambridge Consulting

Wakefield, Rhode Island 401.782.9222

Caras Training

Lynnfield, Massachusetts 978.531.2022 Ext: 55

Development Dimensions International (DDI)

Bridgeville, Pennsylvania

HumanR, Inc. Herndon, Virginia 703.435.5911 OFFICE DYNAMICS Las Vegas, Nevada

702.360.4904 Pathways to Performance, Inc.

Hopkins, Minnesota 763.745.7907

Decision making Action Management Associates, Inc.

Dallas, Texas 972.386.5611

Center for Management Effectiveness, Inc.

Pacific Palisades, California

310.459.6052 Great Circle Learning

Marco Island, Florida 239.389.2000

Martin Training Associates Cincinnati, Ohio

513.563.3512 Trainingcontent.com Marco Island, Florida

239.389.2000

Alexander/Hancock Associates

Davidson, North Carolina 704.892.5097 Bernard Hodes Group New York, New York 888.438.9911

Brightline Compliance, LLC

Washington D.C. 202.639.9500

CIRCLES OF EXCELLENCE INC.

Dallas, Texas 972.370.1300 **Griggs Productions** San Francisco, California 415.750.5100

Litigation Management & Training Services, Inc.

Scottsdale, Arizona 480.607.5847 VisionPoint Des Moines, Iowa 515.334.9292

Diversity training

Electronic learning ALeSys (Applied Learning Systems, Inc.) Alachua, Florida 386.462.5562 Allen Communication Learning Services Salt Lake City, Utah 801.537.7800 Allen Interactions Inc. Mendota Heights, Minnesota 651.203.3700 Ext: 703 Amy Smith Consulting LLC Vienna, Virginia 703.847.3645 ASTD Buyers Guide Alexandria, Virginia 703.683.8100 **Bodine Training Games LLC** Lenexa, Kansas 913.492.7709 Business Training Library Chesterfield, Missouri 636.534.1000 Chalk Washington D.C. 703.564.7720 CONTENTED Wellington 644.384.7106 Corporate Training Consultants, Inc. Cary, North Carolina 919.467.0800 Employee opinion CCi Assessment Group International Edina, Minnesota surveys 952.944.3738 DecisionWise, Inc. Provo, Utah 801.374.6232 HumanR, Inc. Herndon, Virginia 703.435.5911 Kravetz Associates Scottsdale, Arizona 480.538.1888 Metrus Group Somerville, New Jersey 908.231.1900 SurveyConnect, Inc. Boulder, Colorado 303.449.2969 Employee orientation Seminars Express Merritt Island, Florida 321.453.8133 Employee rewards **Astron Solutions** New York, New York 646.792.2517 Employee selection Development Dimensions International (DDI) Bridgeville, Pennsylvania Hogan Assessment Systems Tulsa, Oklahoma 918.749.0632 IPAT, Inc. Savoy, Illinois 217.352.4739 Metrus Group Somerville, New Jersey 908.231.1900

Nova Consulting, Inc.

Bristol, Rhode Island 401.253.1997

Peak Performance Consultants

Omaha, Nebraska 402.334.1676

Environmental training EHS Consulting Services, Inc.

Gastonia, North Carolina

704.813.8574

Ethics Litigation Management & Training Services, Inc.

Scottsdale, Arizona 480.607.5847

Evaluation design BEST Instruments, LLC

& tools

Niceville, Florida 850.678.7623

CCi Assessment Group International

Edina, Minnesota 952.944.3738

Examiner Corporation, The

St. Paul, Minnesota 651.451.7360

Performance Challenges Corporation

Toronto, Ontario 416.964.5666

Executive coaching Alexander/Hancock Associates

Davidson, North Carolina

704.892.5097

Baker & Daboll, LLC - Executive Coaching

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513.339.1007

BRODY Professional Development

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215.886.1688

CIRCLES OF EXCELLENCE INC.

Dallas, Texas 972.370.1300 DecisionWise, Inc. Provo, Utah 801.374.6232 IPAT, Inc. Savoy, Illinois 217.352.4739

Lore International Institute

Durango, Colorado 970.385.4955

Management Concepts

Vienna, Virginia 703.790.9595 **Nova Consulting, Inc.** Bristol, Rhode Island 401.253.1997

Power Presentations, Inc.

Cleveland, Ohio 440.526.4400

Executive development American Bankers Association

Washington D.C. 202.663.5490 *APRENDA Group Ltd.* Dallas, Texas

940.725.0057

Baker & Daboll, LLC - Executive Coaching

Cincinnati (Mason), Ohio

513.339.1007

Better Communications® Waltham, Massachusetts

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ClientSkills LLC

Littleton, Colorado 978.640.0906 DecisionWise, Inc. Provo, Utah

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Development Dimensions International (DDI)

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Durango, Colorado 970.385.4955

Nova Southeastern University Education

& Human Services North Miami, Florida 954.262.8513

BRODY Professional Development Facilitation

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IWCC Training In Communications

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905.764.3710 Peck Training Allen, Texas 214.495.9499

Power Presentations, Inc.

Cleveland, Ohio 440.526.4400 **TrainingPros** Atlanta, Georgia 404.239.0414

Goal setting Loyalty Group (The)

Sherman Oaks, California

818.981.8806 OFFICE DYNAMICS Las Vegas, Nevada 702.360.4904

Group process skills Aptient Research and Training

> State College, Pennsylvania 814.689.2167

Cambridge Consulting Wakefield, Rhode Island

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Human resource **PILAT**

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Interviewing skills Development Dimensions International (DDI)

Bridgeville, Pennsylvania

Kramer Consulting Solutions, Inc.

Bernardsville, New Jersey

908.696.1776

ALeSys (Applied Learning Systems, Inc.) Job and task analysis Alachua, Florida 386.462.5562 Joyce A. Kozuch, Ph.D. Arlington, Virginia 703.243.1052 Task Trainers, Inc. Freeport, Illinois 815.563.4634 Litigation Management & Training Services, Inc. Labor management relations Scottsdale, Arizona 480.607.5847 The Mulvaney Group, Inc. New York, New York 212.755.2236 Leadership development Action Management Associates, Inc. Dallas, Texas 972.386.5611 Alexander/Hancock Associates Davidson, North Carolina 704.892.5097 Alpine Link Corporation Breckenridge, Colorado 970.453.4924 ASTD Buyers Guide Alexandria, Virginia 703.683.8100 Baker & Daboll, LLC - Executive Coaching Cincinnati (Mason), Ohio 513.339.1007 BEST Instruments, LLC Niceville, Florida 850.678.7623 Better Communications® Waltham, Massachusetts 781.895.9555 Boston University Corporate Education Center Tyngsboro, Massachusetts 978.649.9731 **BRODY Professional Development** Jenkintown, Pennsylvania 215.886.1688 Carlson Marketing Worldwide Plymouth, Minnesota 763.212.6948 Legal matters Brightline Compliance, LLC Washington D.C. 202.639.9500 Cerulean Associates LLC Williamsburg, Virginia 757.645.2864 Fair Measures, Inc. Santa Cruz, California 831.458.6007 Litigation Management & Training Services, Inc. Scottsdale, Arizona 480.607.5847 Listening skills **BRODY Professional Development** Jenkintown, Pennsylvania 215.886.1688 Corporate Training Consultants, Inc. Cary, North Carolina 919.467.0800 Telephone Doctor Customer Service Training St. Louis, Missouri 314.291.1012

WORKPOINTS, Inc. Swansea, Massachusetts 508.567.0506 Management Action Management Associates, Inc. development Dallas, Texas 972.386.5611 Alexander/Hancock Associates Davidson, North Carolina 704.892.5097 Allwood & Associates, Inc. Mentor, Ohio 440.951.1380 APRENDA Group Ltd. Dallas, Texas 940.725.0057 Aptient Research and Training State College, Pennsylvania 814.689.2167 ASTD Buyers Guide Alexandria, Virginia 703.683.8100 Baker & Daboll, LLC - Executive Coaching Cincinnati (Mason), Ohio 513.339.1007 Better Communications® Waltham, Massachusetts 781.895.9555 Boston University Corporate Education Center Tyngsboro, Massachusetts 978.649.9731 Cambridge Consulting Wakefield, Rhode Island 401.782.9222 **BRODY Professional Development** Management style Jenkintown, Pennsylvania 215.886.1688 Pathways to Performance, Inc. Hopkins, Minnesota 763.745.7907 Porter Henry & Company, Inc. New York, New York 212.953.5544 Teleometrics International Waco, Texas 254.776.2060 ClientSkills LLC Managerial competencies Littleton, Colorado 978.640.0906 Kramer Consulting Solutions, Inc. Bernardsville, New Jersey 908.696.1776 Management Concepts Vienna, Virginia 703.790.9595 Peak Performance Consultants Omaha, Nebraska 402.334.1676 Quest Consulting & Training Corporation Pacific Palisades, California 310.454.2754 Meeting planning Allwood & Associates, Inc.

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New York, New York 212.628.1188

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Richard Chang Associates, Inc.

Lake Forest, California

949.727.7477

Needs analysis

Allen Communication Learning Services
Salt Lake City, Utah

801.537.78Ó0 *Conger Resources* Benicia, California 707.751.1608 *Inquestra Learning* Mississauga, Ontario 905.338.7316

Kramer Consulting Solutions, Inc.

Bernardsville, New Jersey

908.696.1776

Performance Challenges Corporation

Toronto, Ontario 416.964.5666

Teleometrics International

Waco, Texas 254.776.2060 **TrainingPros** Atlanta, Georgia 404.239.0414

Negotiation skills Alexander/Hancock Associates

Davidson, North Carolina 704.892.5097 *APRENDA Group Ltd.* Dallas, Texas

940.725.0057

ICONS Project/University of Maryland

College Park, Maryland 301.405.4172 **Negotiating Edge** Scotts Valley, California 831.461.1112

Porter Henry & Company, Inc.

New York, New York 212.953.5544 *Richardson*

Philadelphia, Pennsylvania

215.940.4255

On-the-job training ABILITY Performance Solutions

Oakland, California 510.533.4552 **NetOp Tech, Inc.** Chicago, Illinois 312.376.0510 **Task Trainers, Inc.** Freeport, Illinois

Freeport, Illinois 815.563.4634

Organization Business Management Consultants

Houston, Texas 281.440.0455

development

ClientSkills LLC

Littleton, Colorado 978.640.0906

Crystal Point Solutions, Inc.

New York, New York 212.340.9040 ebb associates Norfolk, Virginia 757.588.3939

Joyce A. Kozuch, Ph.D.

Arlington, Virginia 703.243.1052

Leadership Training Systems Inc.

Tampa, Florida 813.818.1883

Lore International Institute

Durango, Colorado 970.385.4955

OKA (Otto Kroeger Associates)

Fairfax, Virginia 703.591.6284 OnPoint Consulting New York, New York 203.254.2193

Pinnacle Performance Improvement Worldwide

Wayland, Massachusetts

508.358.8070

Performance appraisal CCi Assessment Group International

Edina, Minnesota 952.944.3738 DecisionWise, Inc. Provo, Utah 801.374.6232

PILAT

Lebanon, New Jersey 908.823.9417

Sales Training International

The Woodlands, Texas 281.367.5599

Performance

Alexander/Hancock Associates

Davidson, North Carolina management

704.892.5097

Carlson Marketing Worldwide

Plymouth, Minnesota 763.212.6948

CCi Assessment Group International

Edina, Minnesota 952.944.3738

Development Dimensions International (DDI)

Bridgeville, Pennsylvania

Element K

Rochester, New York 585.214.6327

Evoke Development LLC Jacksonville, Florida 904.424.3545 HumanR, Inc. Herndon, Virginia

Kramer Consulting Solutions, Inc.

Bernardsville, New Jersey

908.696.1776

703.435.5911

Litigation Management & Training Services, Inc.

Scottsdale, Arizona 480.607.5847

Loyalty Group (The)

Sherman Oaks, California

818.981.8806

Personality instruments BEST Instruments, LLC

Niceville, Florida 850.678.7623 IPAT, Inc. Savoy, Illinois 217.352.4739

OKA (Otto Kroeger Associates)

Fairfax, Virginia 703.591.6284

Peak Performance Consultants

Omaha, Nebraska 402.334.1676 Peck Training Allen, Texas 214.495.9499

Policy development Cerulean Associates LLC

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ASTD Buyers Guide

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Corporate Training Consultants, Inc. Cary, North Carolina

919.467.0800

Intrepid Learning Solutions

Seattle, Washington 206.838.9363

Janek Performance Group, Inc.

Las Vegas, Nevada 800.979.0079

KLA Group

Centennial, Colorado

303.773.1285

Sexual harassment Brightline Compliance, LLC

Washington D.C. 202.639.9500 Fair Measures, Inc. Santa Cruz, California

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908.231.1900 Pinnacle Performance Improvement Worldwide

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Richard Chang Associates, Inc.

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Strategic Action Associates

Danville, California 925.820.8838

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Hanover, New Hampshire

603.646.0206

Center for Management Effectiveness, Inc. Stress management

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310.459.6052

Kramer Consulting Solutions, Inc. Succession planning

Bernardsville, New Jersey

908.696.1776

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HRDQ

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Pinnacle Performance Improvement Worldwide

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914.948.8065 Technical skills

ALeSys (Applied Learning Systems, Inc.)

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Industrial Training Consultants, Inc.

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Learning Tree International

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Janek Performance Group, Inc.

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Tests **Bodine Training Games LLC**

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Peak Performance Consultants

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Time management Pathways to Performance, Inc.

Hopkins, Minnesota

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Train-the-trainer

...etc! Fremont, California 510.304.4476

Heacock, Perez, and Associates

Gainesville, Florida 702.270.3407

HRDQ

King of Prussia, Pennsylvania

IPAT, Inc. Savoy, Illinois 217.352.4739

IWCC Training In Communications

Richmond Hill, ON L4B 1J2

905.764.3710 Loyalty Group (The) Sherman Oaks, California

818.981.8806

OKA (Otto Kroeger Associates)

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Training manuals Allwood & Associates, Inc.

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Shorewood, Wisconsin

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Magnum Group, Inc.
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215.413.1614

Spencer Johnson Partners

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Welocalize
Frederick, Maryland

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321.453.8133

Web-based training ABILITY Performance Solutions

Web conferencing

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Brightline Compliance, LLC

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Grapevine, Texas 817.318.6000

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215.886.1688

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Wellington

644.384.7106

Grammar Group (The)

Valparaiso, Indiana

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Torrance, California

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Stitelman Associates

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SAMPLE EMPLOYEE MANUAL POLICY	TOPICS
CATEGORY	TOPIC
Benefits	Benefits Coverage for Domestic Partners
n .	COBRA Health Care Continuation
n.	Flexible Spending Accounts
n.	Short Term Disability Benefits
(Employee manuals may reference s the details in the manual to	summary benefits plan documents in lieu of including of acilitate updates)
Business Expense Reimbursement	Entertainment Expenses
п	Expense Reimbursement Policy
п	Travel Expenses
Compensation	Communicating Salary Rates and Ranges
п	Compensation Program Overview
п	Direct Deposit
п	Overtime Compensation
п	Pay Procedures
п	Shift Premiums
Discipline and Appeals Procedures	Mediation Policy
п	Non-union Dispute Resolution Procedures
п	Progressive Discipline
п	Union Grievance Procedures
Employee Classifications and Status Changes	Employee Classifications
п	Job Sharing
п	Leased Workers
п	Non-exempt and Exempt Employee
п	Promotion
п	Temporary Employees
n.	Transfers
Employee Conduct	Alcohol Use and Possession
п	Cellular Phones
п	Dress and Grooming
п	Drug Use and Testing
п	E-Mail and Electronic Communications
п	Employee Attendance
п	Non-business Use of Employer Facilities
п	Physical and Verbal Altercations
н	Smoking
п	Solicitations and Distribution of Literature

CATEGORY	TOPIC
n.	Telephone Use
п	Wage Garnishments and Assignments
п	Workplace Searches
Employee Services/Fringe Benefits	Adoption Assistance Plan
п	Child Care Assistance
п	Child Care Referral Service
п	Educational Assistance
п	Elder Care Referral Service
u	Employee Assistance Programs
u	Employee Loan Plans
п	Employee Suggestion Program
п	Employee Wellness Plan
Equal Employment Opportunity	Affirmative Action Plans
п	AIDS Policy
п	Dating Policy
п	Reasonable Accommodations
п	Religious Accommodation
п	Serious Illness or Disability of Employees
п	Sex Discrimination
п	Sexual Harassment
п	Statement of EEO Policy
Ethical Conduct	Conflicts of Interest
"	Entertainment, Gifts, Favors, and Gratuities
п	Outside Employment
п	Political Contributions and Activities
Introduction and Disclaimers	Employment at Will and Contract Disclaimers
п	Welcoming Statement
Layoffs	Layoffs and Workforce Reductions
u	Seniority-based Layoff Policy
u	Temporary Workforce Reductions
Performance Appraisal	Merit Pay and Promotional Increases
u	Performance Appraisal
Personnel Files	Employee Access to Personnel Files
"	External Requests for Employee Information
n	Personnel Information and Employee Privacy
Relocation	Eligibility for Relocation Benefits
•	Homes Sales Assistance

CATEGORY	TOPIC
0	Moving Expenses
o .	Spousal and Family Relocation Assistance
Retirement and Post Termination Issues	Noncompete Agreements
u .	Separation Agreement and General Release
n.	Standard and Early Retirement
Safety and Occupational Health	Accident Investigation
0	Driver Safety
n .	Hazard Assessment
n .	Hazard Communication Program
n .	Lockout/Tagout
n .	Refusing Unsafe Work
	Safety and Health Policy Statement
	Safety Training
Selection and Hiring	Employee Referrals
	Employment of Relatives
	Employment Tests
	Hiring Policy and Procedures
n .	Interviewing Procedures
n .	Job Posting Procedures
n.	Job Requisitions and Descriptions
п	Immigration Act Requirements for New Hires
n .	New Hire Orientation
n.	Physical and Medical Examinations
	Recruitment Policy and Procedures
n.	Reference and Background Checks
Termination	Exit Interviews
n	General Policy on Employee Terminations
п	Rehire Policy
п	Resignation
п	Severance Benefits
Time Off and Leaves of Absence	Benefits During Family and Medical Leave
п	Bereavement Leave
п	Family Medical Leave (FMLA) Overview
n .	Holidays
п	Jury and Witness Duty Leave
n.	Leave for Union Business
п	Leave-Sharing Programs

CATEGORY	TOPIC
u .	Military Leave
п	Paid Sick Leave
п	Reemployment Following Military Leave
п	Sabbaticals
п	Vacations
п	Voting Leave
Worker's Compensation	Return-to-Work Policy
п	Workers' Compensation
Working Hours	Compressed Workweek
п	Flextime
	Telecommuting
п	Meal and Rest Periods
п	Timekeeping
п	Work Schedules
Workplace Security and Emergency Planning	Computer Security
п	Emergency Medical Procedures
п	General Security Policy
п	Internet Use
	Intranet Use
п	Severe Weather Emergencies
п	Workplace Violence

COURSE EVALUATION _____ as presenter, and the presentation, Please rate (Name) _ _____, from 1 to 5 on the following factors, with 1=strongly disagree, 2=disagree, 3=neutral, 4=agree 5=strongly agree. Por favor evalúe la presentación realizada por (Nombre)_ _ y la presentación, (Tema) _ __de 1 a 5 respecto de los siguientes factores, siendo 1=muy en desacuerdo, 2=en desacuerdo, 3=neutral, 4=de acuerdo, 5=muy de acuerdo. **FACTOR** RATING 5 The information provided was valuable. La información provista fue valiosa. The information presented was easy to understand. 2 5 La información presentada fue fácil de entender. The presenter was knowledgeable of the topic. 5 La facilitadora demostró su conocimiento de los temas. Visual aids used were helpful. 2 3 5 Las ayudas visuales empleadas fueron útiles. Follow-up information offered through SOI is valuable. 5 La información adicional ofrecida en SOI es valiosa. The presenter modeled the behavior advocated. 5 La facilitadora se comportó de acuerdo al modelo presentado. 2 5 I learned something from the presentation. 3 Aprendí algo de la presentación. Material presented can enhance my skills. El material presentado puede mejorar mis habilidades. Material presented will help me work with prospects/clients. 5 El material presentado me ayudará a trabajar con los clientes actuales/ potenciales. My behavior changed/will change as a result of this session. 5 Mi comportamiento se modificó / modificará como consecuencia de esta presentación. Additional comments/Comentarios adicionales:

PROGRAM EVALUATION

Program Title		Date		
Presenter Name		_ Starte	ed	AM PM
Presentation Location		_ Ended		AM PM
Please give an anonymous program evaluation. Rate items by highlighting one nu One (1) is a low rating and four (4) is a high rating.	mber in tl	ne colum	ins to the	right.
Considerations		Opinion		
Considerations	Low -	Оринон		→ High
The Textbook/Materials	2011			- 1 light
The text/materials adequately explain the concepts presented.	1	2	3	4
The text/materials were appropriate for the subject taught.	1	2	3	4
The lessons in the text/materials were too short.	1	2	3	4
The text/materials were adequately readable.	1	2	3	4
The text/material is applicable to my situation.	1	2	3	4
The Presenter				
The presenter provided adequate explanation of textbook/handout materials.	1	2	3	4
The presenter gave the program in an easy-to-understand manner.	1	2	3	4
The presenter gave the program in an easy-to-understand manner. The presenter provided adequate examples to illustrate key points.	1	2	3	
			3	4
The presenter provided ample time for questions and discussion.	1	2		4
The presenter is interesting.	1	2	3	4
The Program				
The program taught me how to apply the information presented to me.	1	2	3	4
The program provided ideas on how to handle work-related situations.	1	2	3	4
can adapt the program material to my work situation.	1	2	3	4
learned in the program.	1	2	3	4
enjoyed the program.	1	2	3	4
The Audio/Video				
The audio/video gave adequate explanation of the concepts presented.	1	2	3	4
The audio/video material presented is applicable to my work situation.	1	2	3	4
The audio/video was appropriate for the material being taught.	1	2	3	4
The audio/video lessons are too short.	1	2	3	4
The audio/video is understandable.	1	2	3	4
Overall, I rate the program as:	1	2	3	4
Comments:				

EMPLOYEE DEVELOPMENT SEMINAR SERIES

TOPIC PRINTED NAME	DATE/TIME TITLE	PRESENTER SIGNATURE

MODERATOR SIGNATURE

Dealing with Sexual Harassment

Name

demonstrated an appreciation of effective interventions in the functional areas of: Has completed an overview of sexual harassment situation management and has

Recognizing sexual harassment, Responding to sexual harassment situations and Dealing with sexual harassment incidents

tools and involvement in questions and answers on considerations and organization-specific via a 60 minute course presentation, individual participation, review of practical managerial examples for effective handling.

Date Presenter

EMPLOYEE HARASSMENT PRESENTATION SEMINAR

PHRST & Company

Key Point information for course planning and implementation

PRESENTER(S)

Name: Raymond A. Parker, SPHR

Title: Chairman

Address: 1201 N. Oceanshore Blvd.

Flagler Beach, FL 32136

Organization Name: PHRST & Company, Inc.

Phone: 800-285-8380-code-14

Fax: 704-426-1252 **E-Mail:** ray.parker@soi.com

Classification: Human Resource Outsourcing Provider

Co-presenter: None

PRESENTATION TITLE

Recognizing, Responding To And Dealing With Harassment

LEVEL

Targeted Audience: Entry through senior level

EARNING OBJECTIVES

At the end of the seminar participants will be able to demonstrate knowledge of two basic types of harassment and provide examples of each by successfully completing a post course quiz.

During the second half of the session participants will demonstrate an understanding of the basic issues and misconceptions about harassment by participating in a frequently asked questions discussion of material presented.

At the conclusion of the session, participants will be able to suggest a variety of strategies for preventing sexual harassment in the workplace, as evidenced by successful performance on a post session quiz.

DURATION / GROUP SIZE / LOCATION / SETUP

Duration is 90 minutes for the base course with a 30 minute "actions" section available. The presentation is most effective for groups of 12 to 20, although larger sessions can be accommodated with less participant interaction. Delivery may be at the worksite or provider-arranged facilities in any major city area. A "U" shape classroom setup is appropriate with presenter accommodations at the front.

METHODOLOGY

Definitions and basic concepts related to sexual harassment will be presented in lecture format. Examples will be provided to illustrate harassment situations. After basic material is presented, attendees will participate in a discussion related to frequently asked questions about harassment. A post course quiz of session material will be given. Successful completion in the class and on the quiz will qualify the participant for receipt of a course certificate.

CEU = 1.0

SESSION FOCUS

A practical tools-of-the-trade approach is utilized to clarify and communicate key points and their application. The objective is to equip attendees with fundamental insight into recognizing, responding to and dealing with harassment in and outside of the workplace. Presentation is applicable to all levels of employees and fulfills management's "general duty" responsibility to inform and acquaint employees with harassment policy and action awareness. Emphasis for supervisory personnel on actions to take is provided in an extended session.

AV/EQUIPMENT NEEDS

Computer projection capability (PowerPoint format), overhead projector back-up capability, projection screen, large group audio address capability, lavaliere microphone capability, and sample/handout distribution method/capability.

PROGRAM PRICING

A minimum one half-day fee of \$700.00 is charged with travel, room, board and miscellaneous expenses added at cost. A per-participant fee is not charged. Program recording has an additional fee of \$3,500; the provider reserves all rights.

BIOGRAPHICAL SKETCH

Raymond A. Parker, SPHR, is Chairman for PHRST & Company. Beginning his business career in 1971, he has held senior positions with U.S. Steel, Ryder System, Rodime, ADP, SOI and private companies. Experienced in all areas of HR management, he is author of a text on HR applications. He teaches, writes and speaks extensively and is recognized internationally as an authority on dealing with workplace violence.

(TRAINING TOPIC) PRESENTATION SUMMARY

(Provider Organization Summary)

Key point information for course planning and implentation

PRESENTER(S)	
Name:	
Organization Name:	
Classification: Co-presenter:	
PRESENTATION TITLE	
Targeted Audience:	
LEARNING OBJECTIVES:	
At the end of the seminar participants will be able to demonstrate	
2. During the session partcipants will	
3. At the conclusion of the session, participants will be able to	
DURATION/GROUP SIZE/LOCATION/SETUP	
Duration	
Group Size	
Delivery location	

(TRAINING TOPIC) PRESENTATION SUMMARY

(Provider Organization Summary)

Key point information for course planning and implentation

METHODOLOGY
SESSION FOCUS
AV/EQUIPMENT NEEDS
PROGRAM PRICING
BIOGRAPHICAL SKETCH